

RESUME : BEFORE

Name

Email

Mobile 0000000/Home: 000000

Address

Work Experience

XXXX Asset Management

City, Country

Junior Research Analyst

Apr.10-now

- Analyzed Greater China/US equity securities across all industries and studied industry fundamentals by speaking with sell side analysts and by reading their reports, interviewing company management, examining financial statements as well as participating in internal group meetings.
- Attained portfolios on weekly basis to facilitate equity trades for fund, calculated settlement and managed cash position on daily basis for portfolio managers with AUM \$1.5 billion.
- Assisted in the model building and report construction of quant-based funds
- Lead the rebalance model enhancement project and developed improved process for the portfolios to represent more in tandem with JPM group views.
- Collected data and provide materials to facilitate sales personnel to communicate with clients.
- Supported the promotion of four fund-IPOs:BRICS5 fund, Total return fund of bond fund, Global natural resource fund and emerging market debt fund, raising TWD 16.7 billion** in total.

* asset under management (AUM) and FX(USD:TWD) as of 2011/7/31

XXXX Capital

City, Country

Assistant Financial engineer

Jun.09-Feb.10

- Researched in macro economy and global capital markets and wrote weekly column in Economic Daily News (No.1 circulation in financial type newspapers and No.4 circulation in general category)
- Helped build internal database for capital market knowledge modules
- Assisted in GDAO Olympiad (137 teams from universities nationally)-Liaison for guest speakers, wrote weekly news report for the contest, designed the website, provided financial market related data to contest participants and answered all related questions.

XXXX Center for Public Policy

City, Country

Research Assistant (Internship)

Jul.08-Sep.08

- Participated in seminars of Chinese financial reform, energy related policy, state-owned enterprises reform, health insurance reform, etc and researched in those issues to write conference briefings which were published on Sep.2008.

Education

XXXX University, XXXX Center for Economic Research

City, Country

Master of Art in Economics (degree not earned)

Sep.07-Jun.08

- Member of Propaganda Department, XXXX and XXXX Research Club, XXXX
- Fund raising for rebuilding program in 2008 XXXX Earthquake

XXXX University

City, Country

Bachelor of Business Administration in International Business, Minor in Economics

Sep.03-Jun.07

- Earned 174 credits with GPA 3.55/4 (80.12/100)
- Member of XXXX Symphony Orchestra (violinist), Chinese Culture Association, Student Association of XXXX, XXXX Philharmonic club, Propaganda Department, International Business Camp, Captain of Department Table-tennis team for one semester and Women's Doubles for four years and won three tournaments.

Additional Information

- Native in Chinese Manderin, and Taiwanese, fluent in English, conversant in Japanese, basic knowledge in German
- CFA L2 candidate, five Taiwanese national financial certificates; 12 years of piano learning with qualification to teach

- Familiar with Bloomberg, Thomson-Reuters, SYSTEX, TEJ, MS Office, SPSS, MATLAB, STATA
- Volunteer in World Vision and Tzuchi
- Fond of cooking, swimming, cocktail-mixing, photography and karaoke

TOP  Admit